ASILI SACCO SOCIETY LIMITED

Asili Co-op Center, Lower Ngara Road, Opp Arya Boys High School P.O Box 49064-00100 Nairobi

Tel: 020 2630244 / 020 2699305, Mobile 0722 472 823/ 0733 4728 23 Email: asilisacco@yahoo.com / www.asilisacco.coop

PRE-QUALIFICATION FOR SUPPLY OF GOODS, WORKS AND SERVICES ASILI /2018-2019

| PREQUALIFICATION CATEGORY APPLIED FOR: NO | | | | |
|--|--|--|--|--|
| CATEGORY DESCRIPTION. | | | | |

TABLE OF CONTENTS

| SECTION A: INSTRUCTIONS FOR PRE-QUALIFICATION | 3 |
|---|----|
| SECTION B: TENDER NOTICE | 5 |
| SECTION C: PREQUALIFICATION CRITERIA | 9 |
| SECTION D: APPLICATION FORM | 9 |
| SECTION E: CONFIDENTIAL BUSINESS QUESTIONNAIRE | 10 |
| SECTION F: STATUS OF COMPLIANCE WITH STATUTORY REQUIREMENTS | 14 |
| SECTION G: FINANCIAL POSITION & TERMS OF TRADE | 15 |
| SECTION H: LITIGATION/ARBITRATION INCIDENCES | |
| SECTION I: CLIENTS DETAILS | 16 |
| SECTION J: MANPOWER AND EXPERTISE OF STAFF | 18 |
| SECTION K: PAST PERFORMANCE | 19 |
| SECTION L: DECLARATION | 20 |

PRE-QUALIFICATION FORM FOR PROCUREMENT OF GOODS, WORKS AND SERVICES FOR THE FINANCIAL YEARS BEGINNING 1ST JANUARY 2018 TO 31ST DECEMBER 2019

SECTION A: INSTRUCTIONS FOR PRE-QUALIFICATION

1.1 Introduction

Asili Sacco Society Limited invites eligible candidates to prequalify as suppliers of goods, services and works for the period beginning 1st January 2018 to 31st December 2019.

Vision

"To be the preferred Sacco in provision of quality services and shareholders benefits."

Mission

"To continuously mobilize members' savings for provision of sustainable competitive financial services by using appropriate technology while adhering to cooperative principles for the benefits of shareholders."

Asili Sacco Society Limited tends to prequalify suppliers and contractors for the supply of goods, works and services for the financial years 2018-219. Suppliers registered with registrar of companies under the law of Kenya in respective merchandise or services are invited to submit their pre-qualification documents to the Chief Executive Officer, Asili Sacco Society Limited, so that they may be shortlisted. Please read through the document carefully and provide the requested information together with all supporting documents.

- 1.2 Candidates must qualify by meeting the set criteria to perform the contract of supply delivery and provision of goods, works and services to Asili Sacco Society Limited. Suppliers who are not prequalified or fail to meet the prequalifying criteria will not be allowed to participate in the Tenders/RFOs/RFPs
 - **1.3** The application should be in a sealed envelope to maintain confidentiality and addressed to:

The Chief executive Officer, Asili Sacco Society Limited, P.O. Box 49064- 00100, NAIROBI.

The envelope should be marked with the "Prequalification Number applied for and the category description" upon submission, and must be dropped in the Tender box on

the 1st floor next to the reception at Asili Co-op Center, Lower Ngara Road, Opp Arya Boys High School, Nairobi on or before Thursday 05/10/2017 at 04:30 pm

Opening of the bids/Prequalification documents will be done on Friday 06/10/2017 at 10:00 am in the conference room.

1.4 Experience

Prospective suppliers and contractors must have carried out successful supply and delivery of similar items/services to other institutions. Potential candidates must demonstrate the willingness and commitment to meet the pre-qualification criteria.

1.5 Pre-qualification Documents

The document includes questionnaires forms and instructions for prospective suppliers. In order to be considered for pre-qualification, prospective supplier must provide requested proof and all other information requested for.

1.6 Enquiries that may arise from the pre-qualification document should be channeled to the Procurement office-Asili Sacco Society limited, through the above address/contacts.

1.7 Invitation to Tenders/Quotation/Proposals

Bidders who score **70 points** and above will be put in the list of prequalified suppliers for 2018 - 2019 financial years and will be invited to quote for goods and services as and when need arises.

SECTION B: TENDER NOTICE

ASILI SACCO SOCIETY LIMITED REGISTRATION NO.2077 UNDER CO-OPERATIVE ACT

Asili Co-op Center, Lower Ngara Road, Opp Arya Boys High School P.O Box 49064-00100 Nairobi

Tel: 020 2630244 / 020 2699305, Mobile 0722 472 823/ 0733 4728 23 Email: asilisacco@yahoo.com / www.asilisacco.coop

PRE-QUALIFICATION OF SUPPLIERS FOR 2018- 2019

Asili Sacco Society Limited invites applications for pre-qualification from interested, eligible and competent suppliers for supply, provision of goods, services and repair & maintenance services for the period starting 1st January 2018- to 31st December 2019, two (2) years period. Current suppliers who wish to continue with supplies must also apply.

LIST OF ASILI SACCO PROCUREMENT CATEGORIES

| NO | CATEGORY NO | CATEGORY A (SUPPLY AND DELIVERY OF GOODS/SERVICES) |
|----|-----------------------------|--|
| 1 | ASILI SC/001/2018- 2019 | SUPPLY OF VARIOUS OFFICE STATIONERY ITEMS |
| 2 | ASILI SC/002/2018- 2019 | SUPPLY OF COMPUTERS,PRINTER,COMPUTER ACCESSORIES AND CONSUMABLES |
| 3 | ASILI SC/003/2018- 2019 | SUPPLY OF MANAGEMENT SOFTWARE AND LICENSES |
| 4 | ASILI SC/004/2018- 2019 | SUPPLY OF OFFICE EQUIPMENTS, TOOLS, PHOTOCOPIER AND SCANNER |
| 5 | ASILI SC/005/2018- 2019 | SUPPLY OF FURNITURES, CABINETS AND OTHER EQUIPMENTS |
| 6 | ASILI SC/006/2018- 2019 | SUPPLY OF STAFF/OFFICE UNIFORMS AND T-SHIRTS |
| 7 | ASILI SC/007/2018- 2019 | SUPPLY,INSTALLATION AND MAINTENANCE OF TELEPHONE PABX AND TELECOMMUNICATION EQUIPMENTS |
| 8 | ASILI SC/008/2018-19 | SUPPLY OF BACK-UP EQUIPMENTS |
| 9 | ASILI SC/009/2018- 2019 | SUPPLY AND INSTALLATION OF ELECTRICAL MATERIALS |
| 10 | ASILI SC/010/2018- 2019 | SUPPLY OF MOTOR VEHICLE TYRES, TUBES, SPARE PARTS AND BATTERIES |
| 11 | ASILI SC/011/2018- 2019 | SUPPLY OF MOTOR VEHICLE FUEL, LUBRICANTS AND OILS |
| 12 | ASILI SC /012/2018- 2019 | SUPPLY, INSTALLATION AND MAINTEMANCE OF FIRE FIGHTING EQUIPMENTS, GENERATORS AND AIR CONDITIONERS. |
| 13 | ASILI SC/013/2018- 2019 | SUPPLY AND INSTALLATION OF SIGNAGES |
| 14 | ASILI SC/014/2018- 2019 | SUPPLY AND DESIGN OF FORMS, PROMOTIONAL MATERIALS, COMMUNICATION AND ADVERTISING ITEMS. |

| 15 | ASILI/015/2018-2019 | SUPPLY OF |
|----|-----------------------------|--|
| | | CALENDARS,CAPS,BRONCHURES,PENS,LOGOS,TENTS,BANNERS,DIARRIES AND NOTE BOOKS |
| 16 | ASILI SC/016/2018-201 | 9 SUPPLY OF NEWSPAPERS, PERIODICS AND MAGAZINES |
| 17 | ASILI SC/017/2018- | SUPPLY OF MINERAL WATER AND MAINTENANCE OF DISPENSERS |
| | 2019 | |
| 18 | ASILI SC/018/2018- | SUPPLY OF CALLING CARDS/AIR TIME |
| | 2020 | |
| 19 | ASILI SC/019/2018- | SUPPLY OF MILK AND OTHER FOODSTUFFS |
| | 2019 | CATEGORY B (PROVISION OF GENERAL SERVICES) |
| 20 | ASILI SC/020/2018- | PROVISION OF GENERAL PRINTING WORKS |
| 20 | 2020 | THOUSION OF GENERAL PRINTING WORKS |
| 21 | ASILI SC/021/2018- | PROVISION OF REPAIRS AND MAINTENANCE OF BUILDINGS, CIVIL |
| | 2019 | WORKS AND SEWERAGE |
| 22 | ASILI SC/022/2018- | PROVISION OF TAGGING OF ASSET SERVICES |
| | 2019 | |
| 23 | ASILI SC /023/2018- | PROVISION OF SECURITY AND GUARDING SERVICES |
| | 2019 | |
| 24 | ASILI/024/2018-2020 | PROVISION OF COURIER AND POSTAGE SERVICES |
| 25 | ASILI SC/025/2018- 2019 | PROVISION OF FURMIGATION AND PEST CONTROL SERVICES |
| 26 | ASILI SC/026/2018- | PROVISION OF OFFICE CLEANING AND SANITARY SERVICES. |
| | 2019 | |
| 27 | ASILI SC/027/2018- | PROVISION OF MECHANICAL REPAIRS, SPRAY PAINTING AND SERVICING |
| | 2019 | OF MOTOR VEHICLE |
| 28 | ASILI SC/028/2018- | PROVISION OF CCTV, ALARM INSTALLATION, ACCESS CONTROLS AND |
| 20 | 2019 | BIOMETRIC REGISTER AND MAINTENANCE |
| 29 | ASILI SC /029/2018- 2019 | PROVISION OF GENERAL INSURANCE |
| 30 | ASILI SC/030/2018- | PROVISION OF DATA BACK-UP, INTERNET, WEBSITE HOSTING, |
| | 2019 | NETWORKING AND WEBSITE DEVELOPMENT. |
| 31 | ASILI SC/031/2018- | PROVISION OF TRANSPORT,TRAVEL RESERVATIONS,HOTEL |
| | 2019 | ACCOMMODATIONS,AIR TRAVEL AND TICKETING SERVICES |
| 32 | ASILI SC/032/2018- 2020 | PROVISION OF GARBAGE COLLECTION SERVICES |
| 33 | ASILI SC/033/2018- | PROVISION OF OFFICE AND MACHINE REPAIRS |
| | 2019 | |
| 34 | ASILI SC/034/2018- | PROVISSION OF AUCTIONEERS AND DEBT COLLECTION SERVICES |
| | 2019 | |
| 35 | ASILI SC/035/2018- | MAINTENANCE OF WATER PUMPING, WATER TANKS |
| | 2019 | |
| 36 | ASLI SC/036/2018- | PROVISION OF REPAIR AND MAINTENANCE OF OFFICE FURNITURE AND |
| 2= | 2019 | FITTING, FILLING CABINETS AND OTHER EQUIPMENTS |
| 37 | ASILI SC/037/2018- 2019 | PROVISION OF PHOTOGRAPHY AND VIDEO SERVICES |
| 38 | ASILI SC/038/2018- | MAINTENECE OF THE REGISTRY CABINETS |

| | 2019 | |
|----|-----------------------------|---|
| | | CATEGORY C (CONSULTANCY SERVICES) |
| 39 | ASILI SC/039/2018- 2019 | PROVISION OF EXTERNAL AUDIT SERVICES(SASRA APPROVED ONLY) |
| 40 | ASILI SC/040/2018- 2019 | PROVISION OF TAX CONSULTANCY SERVICES |
| 41 | ASILI SC/041/2018- 2019 | PROVISION OF LEGAL SERVICES |
| 42 | ASILI SC/042/2018- 2019 | PROVISION OF INSURANCE BROKERAGE SERVICES |
| 43 | ASILI SC/043/2018- 2019 | PROVISION OF RESEARCH, TRAINING ,MANAGEMENT AND OTHER CONSULTANCY SERVICES |
| 44 | ASILI SC/044/2018- 2019 | PROVISION OF ICT SYSTEMS CONSULTANCY SERVICES |
| 45 | ASILI SC /045/2018- 2019 | PROVISION OF ASSETS VALUATION SERVICES |
| 46 | ASILI SC /046/2018- 2019 | PROVISION OF REPAIR AND MAINTENANCE OF NETWORK INFRASTRUCTURE,SERVERS AND RELATED SERVICES |
| 47 | ASILI SC/047/2018- 2019 | PROVISION OF CREDIT REFERENCE BUREAU SERVICES |
| 48 | ASILI SC/048/2018- 2019 | PROVISION OF PHYSICAL PLANNING SERVICES |
| 49 | ASILI SC/049/2018- 2019 | PROVISION OF ARCHITECTURAL SERVICES |
| | | CATEGORY D : WORKS |
| 50 | ASILI SC/050/2018- 2019 | GENERAL MAINTENANCE CONTRACTORS (PAINTING, REPAIRS, BUILDING PARTITIONING, WELDING, ROOFING |

Note: Special groups i.e women, youths and persons living with disabilities are encouraged to apply.

Pre-qualification documents may be obtained for free by downloading from Asili Sacco website **www.asilisacco.coop**

Complete documents in a plain, sealed envelope marked prequalification of suppliers indicating the category of items should be addressed to:

THE CHIEF EXECUTIVE OFFICER ASILI SACCO SICIETY LIMITED P.O. BOX 49064 - 00100 NAIROBI.

Tel: 020 2630244/ 2699305

And be deposited in the TENDER BOX at the RECEPTION on the 1st FLOOR so as to be received on or before 05/10/217 at 04: 30 pm.

Opening of the prequalification document/Bids will be done on 06/10/2017 at 10:00 am in the conference room.

Late bids shall not be accepted

Applicants will be notified of the outcome of the exercise after two weeks through their provided contacts

CHIEF EXECUTIVE OFFICER ASILI SACCO SOCIETY LIMITED

SECTION C: PREQUALIFICATION CRITERIA

| # | Required information | Allocated scores |
|----|---|------------------|
| 1 | Registration documentation | |
| | Certificate of Incorporation/Registration certificate | 5 |
| | County Business Permit | 5 |
| | I Tax Pin certificate. | 5 |
| 2 | Valid Tax compliance certificate | 8 |
| 3. | Financial capacity | 0 |
| | Audited reports for the last 3 years | 9 |
| | Mode of payment & willingness to give credit | 2 |
| 4. | Past Experience& Performance | |
| | No. of years in business | 5 |
| | • Five referees (mostly clients) attach proof | 20 |
| 5 | Confidential business questionnaire | |
| | Duly filled | 5 |
| | Fixed premises with telephone facilities | 9 |
| 6. | Litigation History | 5 |
| 7 | Other certificates where applicable e.g. KEBS, registration NEMA ,Professional bodies | 5 |
| 8 | Manpower and expertise | 10 |
| 9 | Past Performance (for ASILI SACCO Past/Current suppliers) | 3 |
| 10 | Declaration and Company stamp | 4 |
| | | |

| Total | 100 |
|-------|-----|
| | |

SECTION D: APPLICATION FORM

| REGISTRATION OF SUPPLIERS | APPLICATION FO | DRM |
|------------------------------------|----------------|----------------------------------|
| I/We | | hereby apply for registration as |
| supplier for | | (Category No. |
| Postal Address | | |
| | | Mobile |
| E-mail Address | | |
| Town | | Street |
| Building | Floor | Room/office |
| Other Branches/locations | | |
| | | |
| | | |
| Designation | | |
| Official Rubber Stamp and Signatur | re | |

SECTION E: CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particulars indicated in part 1(a) and either part 2(a), 2(b) or 2(c) whichever applies to your type of business

YOU ARE ADVISED THAT IT IS SERIOUS OFFENCE TO GIVE FALSE INFORMATION ON THIS FORM

Part 1: General information

| Business Name | |
|---|---------------------------------|
| Physical Location of Business | Town |
| premises (Note that a visit to your office may be made to confirm | Street |
| information provided as part of the | Building Name |
| Evaluation | Floor |
| Business operations | Year established |
| | Duration of business operations |
| Principal Contact Person | Name |
| | Position |
| Postal Address | P.O.BoxCode |
| Nature of Business | |
| Maximum value of business which you can handle at any one time | Kshs |
| Name of your bankers | Branch |

Part 2(a) – Sole Proprietor

| Your name in full | |
|---------------------|--|
| | |
| Age | |
| Nationality | |
| Country of Origin | |
| Citizenship details | |

Part 2(b) – Partnership

Give details of partners as follows:

| No. | Name | Nationality | Citizenship details | Share |
|-----|------|-------------|---------------------|-------|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |

Part 2(c) – Registered Company

| Private or Public | |
|---|--|
| State the nominal and issued capital of the company | Nominal KshsIssued Kshs |
| Give details of all | Name Nationality Citizenship details Share |
| directors | |
| | |
| | |
| | |
| | |

| Date | Signature of tenderer: |
|------|------------------------|
| Date | Signature of tenderer |

If Kenyan citizen, indicate "citizenship details", whether by Birth, Naturalization or Registration.

(You may attach a separate sheet if space is required. The attachment must be duly signed and stamped)

SECTION F: STATUS OF COMPLIANCE WITH STATUTORY REQUIREMENTS

| 1. | Certificate of Registration/Incorporation | (Attach copy) |
|-----|---|-----------------|
| 2. | Valid Trade License | (Attach copy) |
| 3. | State VAT Registration No. | (Attach copy) |
| 4. | I TAX PIN NO | (Attach copy) |
| 5. | Attach proof of being up to date in VAT and Income Tax Returns | (Attach copy |
| | of current Tax Compliance Certificate) | |
| 6. | State if the company is a subject of bankruptcy proceedings, in receivership, a | dministrative |
| | receivership, or any other form of liquidation as defined by the applicable law | |
| | | |
| | | |
| | | |
| 7. | State whether you are a Manufacturer, Dealer or Appointed Distributor (Agen | t), Wholesaler, |
| | Retailer etc | |
| | | |
| | | |
| 8. | State any technological innovations or specific attributes which distinguishes | you from your |
| | competitors | |
| 9. | Tax Compliance Certificate (attach copy) | |
| 10. | Other important certificates e.g. KEBS, Please attach proof | |

SECTION G: FINANCIAL POSITION & TERMS OF TRADE

PART 1

AUDITED REPORTS

• Attach copies of audited reports for the last 3 years.

PART II

TERMS OF TRADE (PAYMENT TERMS)

Asili Sacco Society Limited would wish to work on deliveries after issuance of a Local Purchase/Service Order and payment after deliveries are made (a maximum of 30 days credit period).

Confirm acceptance of this:

Acceptable/Not Acceptable

SECTION H: LITIGATION/ARBITRATION INCIDENCES

Litigation and Arbitration incidences

- a) Enumerate any past litigation and arbitration incidences encountered by the firm.
- b) State if the company is/was a subject of bankruptcy proceedings, in receivership, administration receivership, or any other form of liquidation as defined by the applicable law.

SECTION I: CLIENTS DETAILS

Give details of at least 5 Reputable Organizations where you are supplying the category of goods/services applied for. (Attach proof)

| 1. | Organization Name |
|----|------------------------------|
| | Address |
| | Tel. No |
| | Contact Person |
| | Position in the Organization |
| | E –Mail Address |
| | Signature of contact person |
| | Company Stamp |
| | |
| 2. | Organization Name |
| | Address |
| | Tel. No |
| | Contact Person |
| | Position in the Organization |
| | E –Mail Address. |
| | Signature of contact person |
| | Company Stamp |
| | |
| 3. | Organization Name |
| | Address |
| | Tel. No |
| | Contact Person |
| | Position in the Organization |
| | E –Mail Address |
| | Signature of contact person |

Company Stamp

| 4. | Organization Name |
|----|------------------------------|
| | Address |
| | Tel. No |
| | Contact Person |
| | Position in the Organization |
| | E –Mail Address |
| | Signature of contact person |
| | Company Stamp |
| | |
| 5. | Organization Name |
| | Address |
| | Tel. No |
| | Contact Person |
| | Position in the Organization |
| | E –Mail Address. |
| | Signature of contact person |
| | Company Stamp |

SECTION J: MANPOWER AND EXPERTISE OF STAFF

Qualifications and experience of at least three (3) key personnel proposed for administration and execution of the Contract. Attach Curriculum Vitae (CV's). The CVs should be duly signed by the proposed personnel.

| Position | Name | Qualifications | Experience in proposed position |
|----------|------|----------------|---------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

SECTION K: PAST PERFORMANCE

| Have you previously been supplying goods/services to Asili Sacco Society Limited? |
|---|
| If yes, give details |
| |
| Indicate three of the latest orders with asili Sacco Society Limited |
| |
| Do you have any pending orders with Asili Sacco Society Limited? If so give details |
| |
| |
| Have you ever failed to honour Asili Sacco Society Limited LPO? If so give details |
| |
| Has your contract ever been terminated by Asili Sacco Society Limited? |
| YES |
| If yes, give details on a separate paper |

SECTION L: DECLARATION

| I/We have completed these forms accurately at the time application and it is agreed that all |
|--|
| responses can be substantiated if requested to do so. Any inaccuracy in the information filled |
| herein may be used as grounds for disqualification from further proceedings. |

| Signed and Stamped | |
|-------------------------|--|
| Name: | |
| Position in the Company | |
| Date: | |